# Member Information Reporting Application (MIRA) CAM Quick Start Reference

Monitoring Analytics, LLC

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# MIRA Customer Account Manager (CAM) Quick Start Reference

### 1 MIRA Account Setup and Access

All Market Participant companies should have their PJM Customer Account Manager (CAM) log in to the MIRA system, and designate users for the Power Plant Operations Report - Monthly (PPOR-M), Power Plant Operations Report - Continuous (PPOR-C,) Fuel Policy (FP), RPM/ACR, or Black Start functions.

A single user can be given access to report data for all reporting functions (PPOR-M, PPOR-C, FP, RPM/ACR or Black Start), or the roles and access to the screens can be split among different users.

#### 1.1 Getting Started

#### 1.1.1 Login Procedures

To obtain an account, see the instructions in sections 1.2 Customer Account Manager (CAM) Access or 1.3 Regular User Access.

The User ID must be unique to the user and must be set up as the user's primary email address. When an account is created, a temporary password must be assigned. However, for security purposes, it is advised to have the user reset their password using the MIRA "Forgot Password?" function as described in section 1.4.

The password is suspended temporarily after three failed attempts to log into the system.

## 1.2 Customer Account Manager (CAM) Access

CAMs are associated with one or more market participant companies, and in MIRA, CAMs have the ability to create user accounts and assign reporting access rights for those companies for which they are CAM.

PJM maintains the list of credentialed CAMs. CAMs for companies with reporting responsibilities will be granted Account Manager access in MIRA.

### **1.2.1 CAM Creating User Accounts**

When a CAM logs in to the MIRA system, their "Dashboard" screen will look like the screen shot below.

#### Step 1: Select the Company to Administer

Upon logging in, the CAM should select the company for which they are administering accounts. The drop down selector shown in item 1 below allows the CAM the choice of only

those companies for which the CAM's account has permissions. If the CAM only has permissions to one account, that company account will be selected by default.

	MIRA Member Information Reporting Application
Example Company Company	bard
Main Menu   Administration   Reporting	1 © Sign Out
System Messages	
Welcome to the MIRA Production environment.	
Monitoring Developed and Hosted by Monitoring Analytics, LLC ©2016	version 3.0.2 Confidential
	MIRA Member Information Reporting Application
Example Company * Dashbo	ard
Main Menu  Administration  Reporting  Users	© Sign Out
System Messages	
Welcome to the MIRA Production environment.	
Monitoring Analytics Developed and Hosted by Monitoring Analytics, LLC ©2016	version 3.0.2 Confidential

#### **Step 2: Administer Users**

To administer user accounts, the CAM should click on "Administration", then "Users" as indicated in item 2 above.

On the "User Maintenance" screen, follow the steps shown in the screenshot below:

Create a User				
Step 1	Select "Add User" (to create a new user, or proceed to step 3 to change an existing account);			
Step 2	On the newly created User row, click on the arrow to the left of the row to expand the row and show the user input fields.			

Step 3	Type in the new user's Login ID (this user name should be set = the user's email address), name, phone number, email address, and a temporary password;
Step 4	Remember to save the users credentials.

If you try to save the new user's record (Step 4) before populating the information in Step 3, you will get an error.

Monitor Analytic	ring cs MIR Memb	A per Information Reportin	ng Application
Example Company	User Maintenance	e	Demo User
Main Menu - Administration - Reporting -	$\frown$		ර් Sign Out
Expand rows to see detailed information.	1		
+ Add User	(1 of 1) 📧 🤜 🚺 🕨		
Login Id 🗢	Last Name \$	First Name \$	Actions
C C			
Last Name: *			
First Name: *			
Telephone Number:			$\mathbf{F}^{3}$
Email Address: *			
Password			
Confirm Password			
Last password change date:	02/04/2016	18:46:36	
Company	User Typ	bes	Action
No records found.	1		
demo.user@company.com	User	Demo	
demo.user2@company.com	User2	Demo	

Step 3 shown above is where the new user's credentials are assigned. When the CAM clicks on the arrow in Step 3, to expand the new user record, the CAM will see the screen below.

The CAM will enter the user's telephone number, email address, and a temporary password that will have to be changed on first instance of logging in. The temporary password can be

communicated by the CAM to the user, or the user can simply set a new password using the "Forgot your password?" functionality (this is the recommended method).

**Note:** it is critical that the CAM use the correct email address in the "Email Address" field. This is the unique key that allows the user to use the "Forgot your password?" functionality.

If the system indicates that a user with the desired email address already exists in the system, the CAM cannot grant new access rights to that user. To grant these access rights, the CAM should contact Monitoring Analytics, and arrangements will be made to provide the appropriate access.

To specify a company and assign access to a reporting function for a user, the CAM will:

Assign U	Assign User Access				
Step 1	Click the arrow to the left of the row to expand the row prior to adding company access.				
Step 2	Click on the "+" sign to add a company access.				
Step 3	Start to type in (and select from the generated drop-down list) the name of the company to assign access. The CAM can only assign access to the Market Participant company the CAM has access to.				
Step 4	Check off the reporting functions for which the user should have access for that company.				
Step 5	Save the user record.				

Monitori Analytic	ing s	AIRA Nember Info	rmation Reporting A	pplication		
Example Company	User Maint	enance		Demo User		
Main Menu 👻 Administration 👻 Reporting 👻				🖞 Sign Out		
Expand rows to see detailed information.  + Add User	(1 of 1)	1 > 1	5			
Login Id 🗢	Last Name \$		First Name 🗢	Actions		
demo.user3@company.com	User3	Demo				
Login Id: *	(	demo.user3@compa	ny.com			
Last Name: * 1	[	User3 2				
First Name: *	[					
Telephone Number:	[	12345				
Email Address: *	[	demo.user3@company.com				
Password						
Confirm Password						
Last password change date:		02/04/2016 18:54:59				
Example Company	company User	User Types Fuel Policy User RPM/ACR User	Power Plant Operations U (continuous)	Ser		
demo.user@company.com	User	Demo				
demo.user2@company.com	User2	Demo				

In Step 4 above, if a CAM wishes to create a user account, but doesn't want to provide access to any functions for that company at the time of account creation, the CAM can assign the user access to the "Company User" role, which has no reporting ability. (See item #1 below).

In Step 4 above, if a CAM wishes to delete access to a company, use the "trash can" icon to delete the company access record from the user's account. (See item #2 below).

Company			User Types		Actions
	Example Company	Company User Power Plant Operations User (monthly)	Fuel Policy User RPM/ACR User	Power Plant Operations User (continuous)	

#### 1.3 Regular User Access

When a CAM sets up a user account, the CAM should communicate the following information to the new user:

1) That their account ID is their email address.

- 2) The URL for the Monitoring Analytics "Tools" page (<u>http://www.monitoringanalytics.com/tools/tools.shtml</u>) and how to connect to the MIRA system.
- 3) To establish a new password, use the "Forgot your password?" function, as described in section 1.4.

#### 1.4 Forgot Your Password?

When first logging in, or whenever a CAM or a User forgets their password, they can reset their password with the "Forgot your password?" function. On the log in screen, click on "Forgot your password?":

Monito Analyt	oring ics MIRA Member Information Reporting Application
	Sign In Required
	Username:
_	Confidential

The user will be prompted to enter their email address. If the email address matches the email of a user in the system, that user will be emailed a link. Clicking on the link will take the user to a change password prompt. Clicking on "Submit" lets the user return to the log in screen, where the new password will be effective.

If the user never receives the email link, it usually means that the email address is not set up correctly in the user profile in the system, or it means that the user's company firewall/spam filter is rejecting the email with the link. In either case, please contact the Monitoring Analytics system administrator as described in Section 2.

onitoring nalytics Member Information Reporting Application
Reset Password
Reset Password
Password
Confirm Password
Submit
Confidential

# 2 Getting Help

To get technical help with the MIRA system, please contact the Monitoring Analytics system administrator:

- Help Desk Email: <u>mira@monitoringanalytics.com</u>
- For additional information, the system administrator's MIRA web page is: <u>http://www.monitoringanalytics.com/tools/tools.shtml</u>
- Never give the system administrator or any other help desk support staff your passwords for any accounts.