

# 2025 Heat Waves Capacity Performance

MIC

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Joel Romero Luna



Monitoring Analytics

# June – July Heat Waves Performance

- **PAIs are triggered when, for an entire reserve zone or subzone there is:**
  - **(1) Shortage of the Primary Reserve Requirement (Step 1) plus one of the following:**
    - Voltage Reduction Warning and reduction of non-critical plant load
    - Manual Load Dump Warning
    - Maximum Generation Emergency Action
    - Curtailment of non-essential building loads and Voltage Reduction Warning

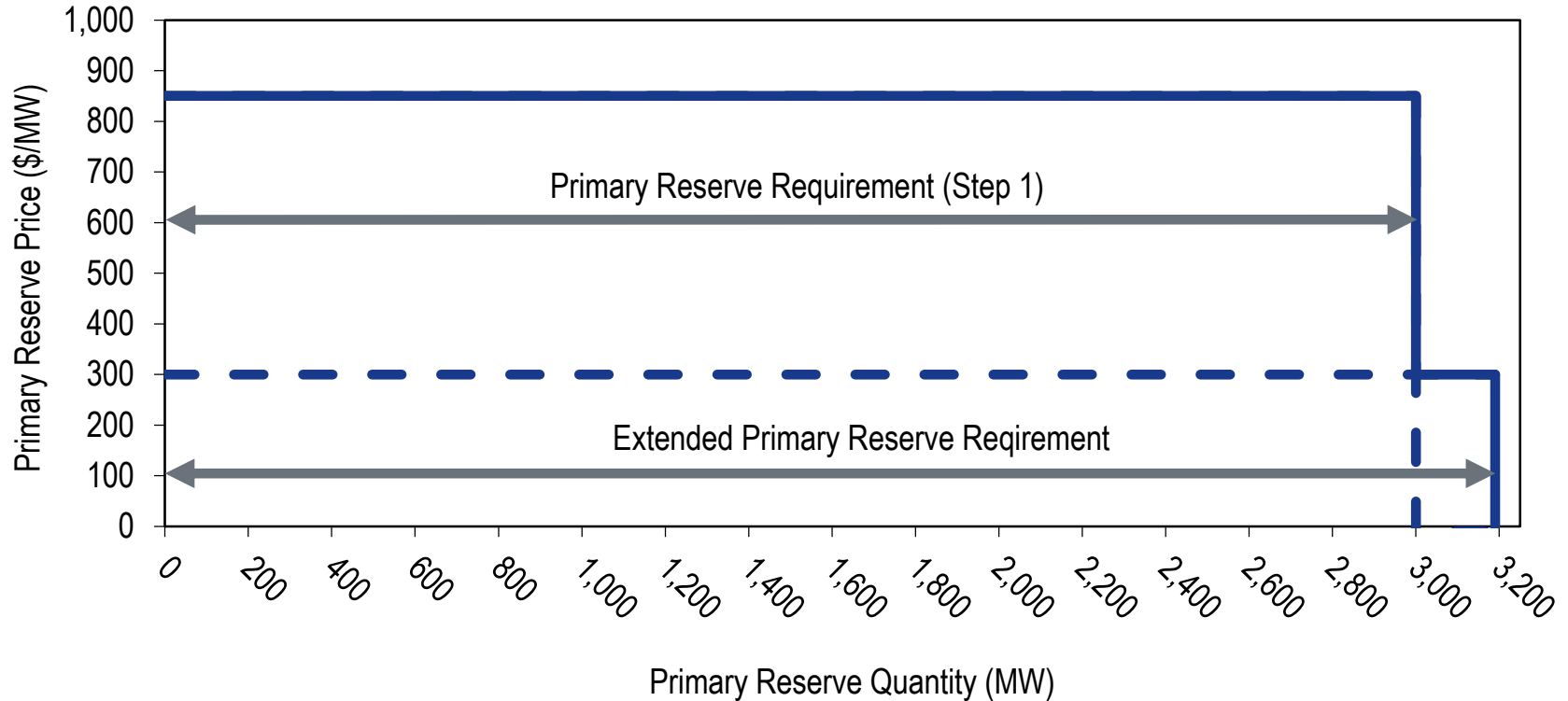


# June – July Heat Waves Performance

- **(2) or anytime, for an entire reserve zone or subzone:**
  - a load shed directive is issued
  - Manual Load Dump Action is issued
  - Voltage Reduction Action is issued
  - Deploy all resources action is issued



# Primary Reserve ORDC



# June – July Heat Waves Performance

- **PJM experienced several periods of high demand in June and July:**
  - **June 22-26**
  - **July 14-17**
  - **July 23-30**
- **Several emergency procedures were declared including:**
  - **Generation maintenance outage recall.**
  - **Hot weather alerts**
  - **Maximum generation and load management alert.**
  - **Pre emergency load management.**
- **None of the alerts triggered PAIs.**



## June – July Heat Waves Performance

- The system was short of the Primary Reserve Requirement (Step 1) during 40 intervals on June 23, 24 and July 28.
  - June 23: 16 intervals.
  - June 24: 20 intervals
  - July 28: 4 intervals
- None of the four alerts that in combination with Primary Reserve Requirement shortage trigger a PAI were invoked.
- Therefore none of these intervals were PAIs.

# Performance Evaluation

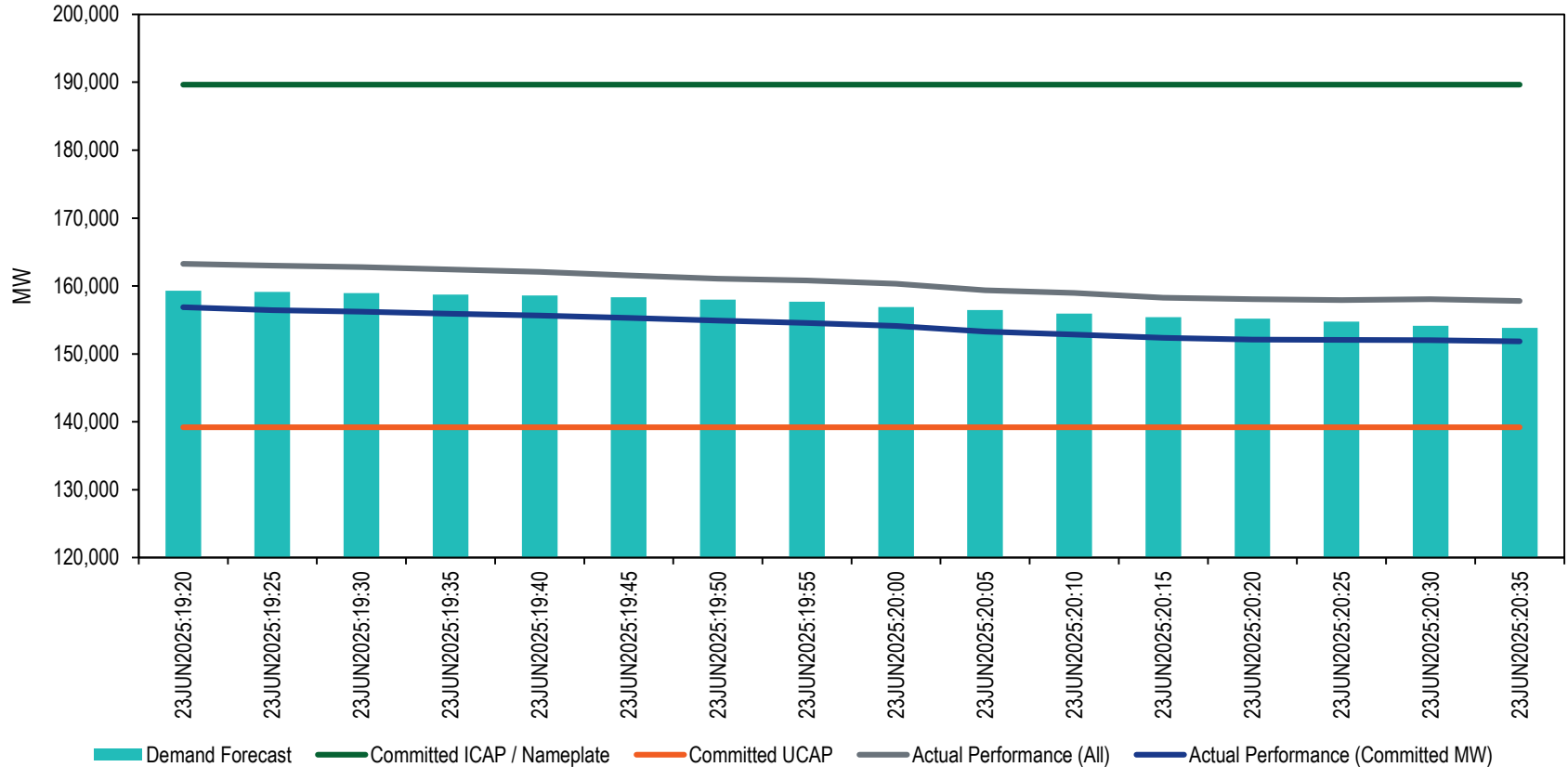
- **Performance for purposes of the PAls is measured as:**
  - **Expected Performance = Committed UCAP x Balancing Ratio (BR)**
    - Where BR = the ratio of [(total amount of Actual Performance for all generation resources, plus net energy imports, plus total Demand Response Bonus Performance for that interval, plus total PRD Bonus Performance for that interval / (total amount of committed Unforced Capacity of all Generation Capacity Resources)].

# Performance Evaluation

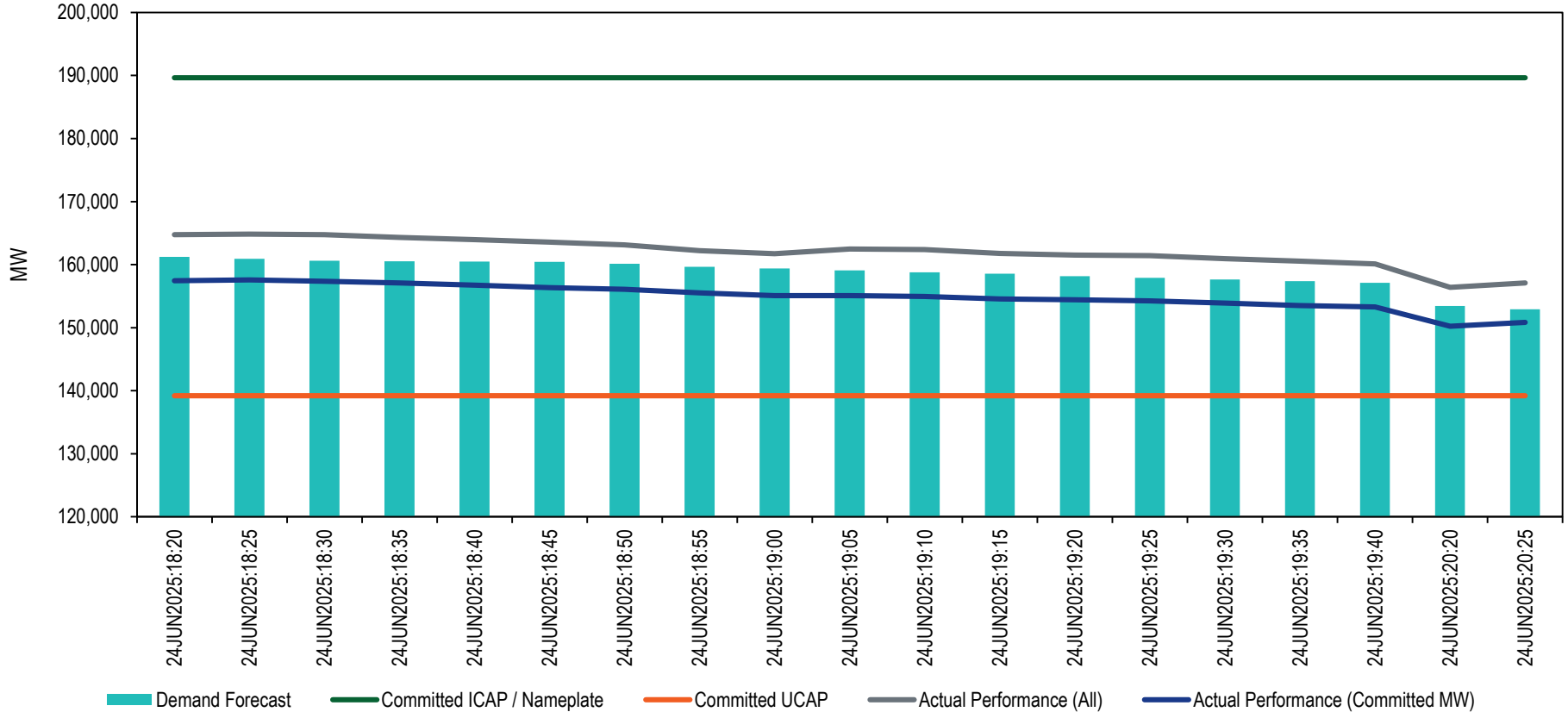
- The IMM evaluated the performance of generation resources excluding the impact of imports/exports, DR and PRD.
- The IMM evaluated the performance of generation resources to committed ICAP or Nameplate for variable resources.
- Actual performance used was energy plus ancillary services assignment. No adjustments.
- The IMM evaluated the performance of generation resources capped at committed ICAP or Nameplate for variable resources.
- No excuses were included.
- One interval on June 24 was excluded: 11:55 (transient shortage).
- The IMM calculations are not a PJM Settlement calculation. This is for illustration purposes only.



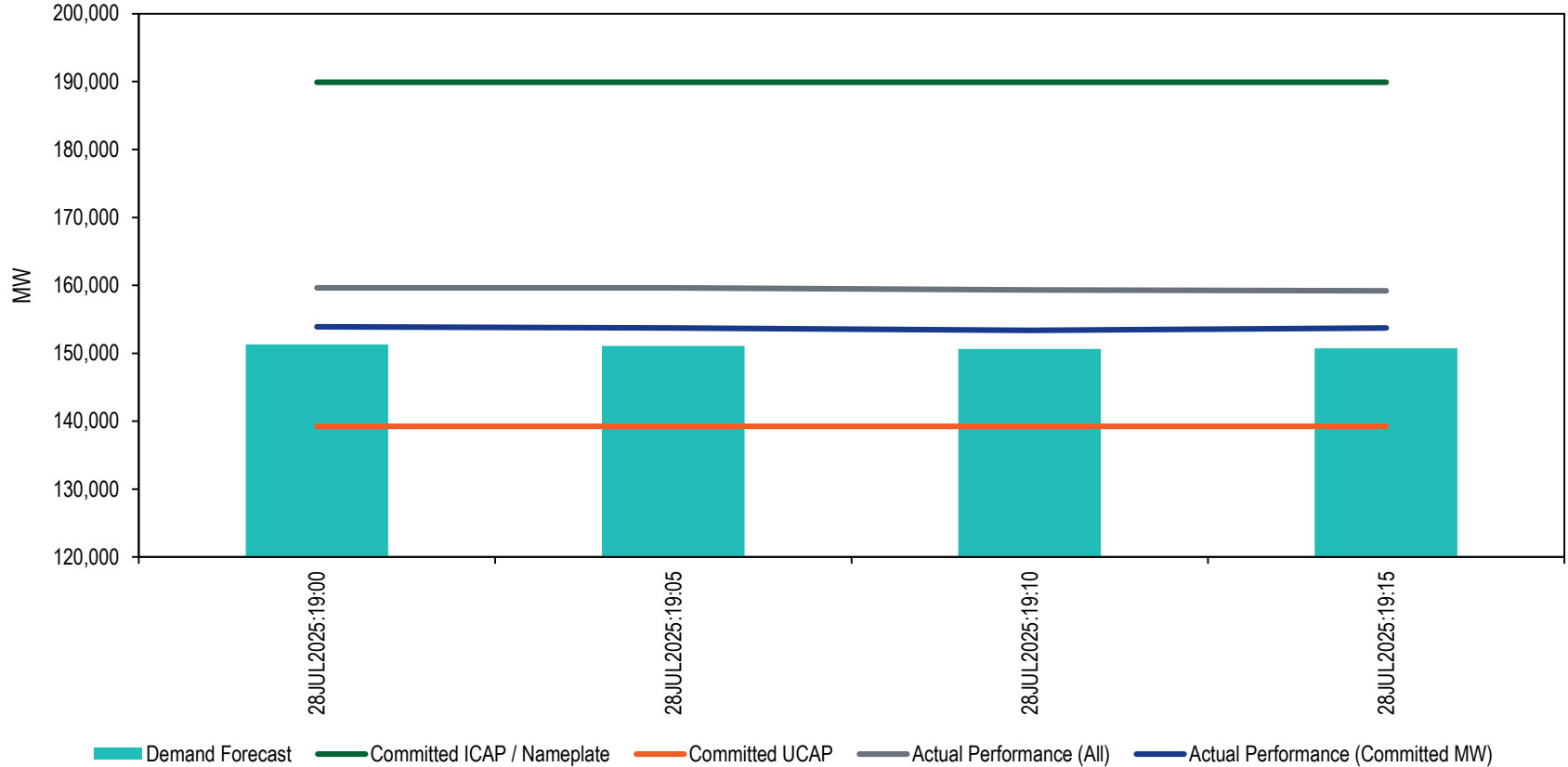
# June 23 Results



# June 24 Results



# July 28 Results



# Average Performance by Unit Type

Unit Type	June 23 (Shortage Intervals) Compared to		June 24 (Shortage Intervals) Compared to		July 28 (Shortage Intervals) Compared to	
	Committed ICAP/Nameplate	Compared to Committed UCAP	Committed ICAP/Nameplate	Compared to Committed UCAP	Committed ICAP/Nameplate	Compared to Committed UCAP
Hydro (Not Pumped Storage)	71%	104%	73%	107%	61%	89%
Solar	13%	97%	31%	227%	24%	174%
Storage	93%	137%	91%	135%	94%	139%
Thermal	89%	110%	90%	110%	90%	110%
Wind	30%	171%	9%	51%	7%	39%
Total	81%	111%	82%	111%	81%	110%



## Observations

- During all intervals, Actual Performance exceeded Committed UCAP. Uncapped average balancing ratios (B) would have been (B is actual performance/committed UCAP):
  - June 23: 1.15
  - June 24: 1.16
  - June 28: 1.15
- Balancing ratios are capped at 1.00.
- On June 23 and 24, performance from committed ICAP MW was not enough to cover PJM's load forecast (RTSCED). The balance was met by uncommitted capacity.

# Observations

- **After ELCC implementation, the system UCAP no longer represents summer performance expectation.**
- **Evaluating performance against an ELCC based UCAP is distorted.**
- **Summer loads easily exceed total committed UCAP of 139,000 MW.**
  - **If performance had been 100% (based on committed UCAP), PJM would have had to shed load because demand would exceed supply.**

**Monitoring Analytics, LLC**

**2621 Van Buren Avenue**

**Suite 160**

**Eagleview, PA**

**19403**

**(610) 271-8050**

**[MA@monitoringanalytics.com](mailto:MA@monitoringanalytics.com)**

**[www.MonitoringAnalytics.com](http://www.MonitoringAnalytics.com)**

