Appendix – Errata Section 7, Net Revenue

Change: On page 345, update Table 7-36 as follows:

Table 7-36 Net revenue by quartile for select technologies: 2019

| | | | (\$MW-Yr) | | | | | | | | | | | | | |
|-----------------------|-----------------|-------------|------------------|------------------|----------------|----------------|---|----------------|-------------|-----------|-----------|-----------|--|--|--|--|
| | Total Installed | Ener | gy and ancillary | service net reve | enue | Ca | Energy, ancillary, and capacity revenue | | | | | | | | | |
| | _ | | | | | | | | | First | | Third | | | | |
| Technology | Capacity (ICAP) | New entrant | First quartile | Median | Third quartile | First quartile | Median | Third quartile | New entrant | quartile | Median | quartile | | | | |
| CC - Combined Cycle | 31,318 | \$64,288 | \$5,168 | \$28,845 | \$56,363 | \$24,311 | \$44,291 | \$58,136 | \$116,296 | \$54,986 | \$80,451 | \$122,177 | | | | |
| CT - Aero Derivative | 5,893 | \$34,901 | \$5,892 | \$10,682 | \$33,128 | \$44,138 | \$55,075 | \$62,980 | \$86,909 | \$38,435 | \$53,888 | \$77,273 | | | | |
| CT - Industrial Frame | 21,030 | - | \$571 | \$3,780 | \$14,386 | \$35,062 | \$44,972 | \$69,062 | - | \$42,517 | \$59,500 | \$83,538 | | | | |
| Coal Fired | 47,966 | \$13,840 | (\$355) | \$1,343 | \$14,169 | \$32,549 | \$43,321 | \$58,458 | \$65,848 | \$32,629 | \$50,451 | \$70,249 | | | | |
| Diesel | 289 | \$7,455 | (\$3,030) | (\$795) | \$1,982 | \$25,571 | \$45,481 | \$56,425 | \$59,463 | \$24,081 | \$40,705 | \$54,398 | | | | |
| Hydro | 2,329 | - | \$88,541 | \$94,283 | \$139,794 | \$33,502 | \$52,069 | \$74,398 | - | \$131,863 | \$146,949 | \$204,472 | | | | |
| Nuclear | 30,351 | \$212,460 | \$183,404 | \$188,200 | \$218,698 | \$42,574 | \$63,272 | \$69,635 | \$264,468 | \$248,141 | \$257,238 | \$264,615 | | | | |
| Oil or Gas Steam | 10,490 | - | (\$2,089) | (\$864) | \$376 | \$37,801 | \$46,199 | \$59,484 | - | \$34,604 | \$45,592 | \$60,999 | | | | |
| Pumped Storage | 4,721 | | \$16,997 | \$38,960 | \$38,960 | \$52,365 | \$52,912 | \$80,463 | - | \$69,809 | \$91,789 | \$98,837 | | | | |

Change: On page 346, update Table 7-37 as follows:

Table 7-37 Avoidable cost recovery by quartile: 2019

| | Total Installed | • | of avoidable co | | Recovery of avoidable costs from all markets | | | | | |
|-----------------------|-----------------|----------------|-----------------|----------------|---|--------|----------------|--|--|--|
| Technology | Capacity (ICAP) | First quartile | Median | Third quartile | First quartile | Median | Third quartile | | | |
| CC - Combined Cycle | 31,318 | 39% | 216% | 422% | 407% | 594% | 900% | | | |
| CT - Aero Derivative | 5,893 | 50% | 91% | 281% | 446% | 615% | 806% | | | |
| CT - Industrial Frame | 21,030 | 5% | 34% | 132% | 341% | 512% | 695% | | | |
| Coal Fired | 47,966 | (1%) | 2% | 22% | 43% | 75% | 114% | | | |
| Diesel | 289 | (26%) | (7%) | 17% | 214% | 381% | 515% | | | |
| Hydro | 2,329 | 285% | 304% | 450% | 425% | 473% | 659% | | | |
| Nuclear | 30,351 | 74% | 79% | 89% | 102% | 106% | 109% | | | |
| Oil or Gas Steam | 10,490 | 0% | 0% | 1% | 106% | 149% | 209% | | | |
| Pumped Storage | 4,721 | 187% | 429% | 429% | 769% | 1,011% | 1,089% | | | |

Change: On page 346, update Table 7-38 as follows:

Table 7-38 Proportion of units recovering avoidable costs: 2011 through 2019

| | Units with full recovery from energy and ancillary net revenue | | | | | | | | | Units with full recovery from all markets | | | | | | | | |
|-----------------------|---|------|------|------|------|------|------|------|------|---|------|------|------|------|------|------|------|------|
| Technology | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 |
| CC - Combined Cycle | 55% | 46% | 50% | 72% | 59% | 63% | 57% | 66% | 64% | 85% | 79% | 79% | 95% | 88% | 93% | 89% | 98% | 90% |
| CT - Aero Derivative | 15% | 6% | 6% | 53% | 15% | 8% | 10% | 30% | 46% | 100% | 96% | 76% | 98% | 100% | 99% | 100% | 99% | 96% |
| CT - Industrial Frame | 26% | 23% | 17% | 38% | 13% | 8% | 3% | 21% | 30% | 99% | 98% | 83% | 100% | 100% | 100% | 100% | 96% | 92% |
| Coal Fired | 31% | 17% | 27% | 78% | 16% | 15% | 12% | 11% | 2% | 82% | 36% | 54% | 83% | 64% | 40% | 36% | 63% | 31% |
| Diesel | 48% | 42% | 37% | 69% | 56% | 33% | 32% | 39% | 11% | 100% | 100% | 77% | 100% | 100% | 100% | 100% | 97% | 91% |
| Hydro | 74% | 61% | 95% | 97% | 81% | 79% | 95% | 94% | 90% | 81% | 77% | 97% | 98% | 100% | 100% | 97% | 98% | 100% |
| Nuclear | - | - | 50% | 94% | 17% | 6% | 17% | 53% | 0% | - | - | 61% | 100% | 56% | 17% | 50% | 88% | 81% |
| Oil or Gas Steam | 8% | 6% | 11% | 15% | 3% | 0% | 0% | 10% | 73% | 92% | 78% | 86% | 85% | 91% | 88% | 81% | 76% | 66% |
| Pumped Storage | 100% | 100% | 95% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |